

Phoenix Program
Process Definition – General Ledger

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|----------------|---|
| Process | <i>Review Revenue Estimate Budgets</i> |
| Process Number | <i>BD – 030</i> |

Description of Process

The Analyze Controlled Budget inquire menu options let you review the budget information you enter, including journal entry detail for posted transactions. These panels display changes you make, available balances, current totals, and much more. In a series of inquiry panels, the last panel in the series provides a Print button that enables you to print a report of the journal detail that appears in the lower, scrolling portion of the panel.

Inquiring on Revenue Estimates involves two panels—Available Funds and Journals.

Input to Process

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Output of Process

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Service Level Agreement Required? (if yes, provide a brief description)

N/A

PeopleSoft Panel Groups being Used

| Function | Panel Group |
|--|--------------------------|
| Go, Process Financial Information, Analyze Controlled Budgets, Inquire | Revenue Estimate Inquiry |

Phoenix Program Process Definition – General Ledger

Business Process Description

| Process Description | Responsibility (Agency/ Centralized) |
|---|--|
| <u>AVAILABLE FUNDS PANEL</u> Step 1: Enter Budget Keys Enter the Budget keys for the budget you would like to review or enter your Business Unit and press OK. When you press OK, a list box with all your budgets appear, select from the list the budget you would like to review. | Agency |
| <u>Step 2: Reviewing Available Funds for a Revenue Estimate Budget</u> This panel displays segment definition, as well as the original revenue estimate, the total revenue recognized and collected, and the unrecognized portion of the revenue estimate. <u>JOURNALS PANEL</u> Click the Search button to display detailed information. Click the Print button to print a report of these journals. The report will initially be displayed in a Crystal Application, then if you click the print icon within the Crystal Application the report will print. | Agency |
| | |

Forms Used with Process (#)

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Process Flow Diagram (if appropriate):

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Process Signoff

Tested By
Date Tested

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AVAILABLE FUNDS PANEL

Analyze Controlled Budgets - Inquire - Revenue Estimate Inquiry

File Edit View Go Favorites Inquire Report Help

Available Funds Journals

| Unit: | Scenario: | Fund: | Org: | Program: | Project/Grant: | Sub-Cls: | BY: | Account: |
|-------|-----------|-------|------------|----------|----------------|----------|------|----------|
| 40100 | FINAL | A | 4011501000 | 01000 | 01 | | 2001 | 000001 |

Description: Amendment Number 001

Attributes

Control/Track: Track ☐ Appropriation Link ☐ Temporarily Freeze Budget

☒ YTD Totals ☐ Segment Total Thru Segment: 4 Periods Per BY: 1

| | |
|----------------------------|------------|
| Total Estimated Amount: | 736,486.00 |
| - Total Recognized Amount: | 0.00 |
| Unrecognized Amount: | 736,486.00 |
| Total Collected Amount: | 0.00 |

FNVOLTST Available Funds Update/Display All

JOURNAL PANEL

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Analyze Controlled Budgets - Inquire - Revenue Estimate Inquiry

File Edit View Go Favorites Inquire Report Help

Available Funds Journals

Unit: 40100 **Scenario:** FINAL **Fund:** A **Org:** 4011501000 **Program:** 01000 **Project/Grant:** 01 **Sub-Cls:** **BY:** 2001 **Account:** 000001

Description: Amendment Number 001

| Journal | Trans Date | Segment | Monetary Amount | Journal Line Description |
|------------|------------|---------|-----------------|--------------------------|
| 0000499115 | 06/28/2000 | 1 | 736,486.00 | A01001 |
| 0000499115 | 06/28/2000 | 2 | 0.00 | A01001 |
| 0000499115 | 06/28/2000 | 3 | 0.00 | A01001 |
| 0000499115 | 06/28/2000 | 4 | 0.00 | A01001 |

FNVOLTST Journals Update/Display All